|  |  |
| --- | --- |
| Address | Jiban Bima Bhaban, Level#5, Front Block, 10 Dilkusha C/A, Dhaka – 1000, Tel: +88-02-9571642-5 Fax: +88-02-9561920E-mail:info@deshinsurancebd.com Web: www.deshinsurancebd.com |
| Chief Executive Officer (CC) | Mr. Mohd. Abul Kashem |
| Nature of Business | The primary objectives of the Company are to carry on all kind of insurance i. e. fire, marine, marine hull, and motor, miscellaneous other than life insurance business. In addition to issuance of bank guarantee for valuable clients. |
| Product/Service | All services relating to fire, marine, marine hull, and motor, miscellaneous other than life insurance business |
| Market for the products | Domestic  |
| BSEC’s Consent for IPO | January 13, 2021 |
| Issue Date of Prospectus | January 13, 2021 |
| Subscription Open | February 14, 2021 |
| Subscription Close | February 18, 2021 |
| Minimum Investment for EIS | For approved pension funds, recognized provident funds and approved gratuity funds BDT 50,00,000 (Market Price). For other EIs BDT 1,00,00,000 (Market Price). |
| Security Trading Code | DGIC |
| Public Offer of Ordinary Shares | 16million shares |
| Issue Price per share | Tk. 10 each at par |
| Authorized Capital | Tk. 1,000.00 mn |
| Pre-IPO Paid-up Capital | Tk. 240.00 mn |
| IPO Size  | Tk. 160.00 mn |
| Post IPO Paid-up Capital | Tk. 400.00mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.39 or GBP 43.82 or EUR 49.42 |
| Use of IPO proceeds |

|  |  |
| --- | --- |
| Particulars |  Amount (BDT) |
| Investment in FDR & Treasury Bond  | 118.43mn (74.02%) |
| Investment in Capital Market of Bangladesh |  32.00mn (20.00%) |
| IPO Expenses |  9.57mn (05.98%) |
| Total |  160.00mn (100%) |

 |
| NAV Per Share | Tk. 11.62 as on December 31, 2019 |
| Earning Per Share (EPS) | Tk. 1.36 for the year ended December 31, 2019 |
| Dividend History |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Dividend | 31.12.2019 | 31.12.2018 | 31.12.2017 | 31.12.2016 |
| Cash | 12% | 10% | 10% | 11% |
| Stock | NIL | NIL | NIL | NIL |

 |
| Issue Managers | Prime Finance Capital Management Limited |
| Auditor | Rahman Mostafa Alam & Co, Chartered Accountants |