|  |  |
| --- | --- |
| Address | Reg. Office : BCIC Sadan (1stFloor) 26Agrabad C/A, Chattagram,  Factory : 123 Fouzderhat, Station South Vhatiary, Khadimpara, Sitakunda, Chattagram Phone: +880-31-711009, +880-31-711038,Fax:+880-31-2517950  Email:info@associatedoxygenltd.comWeb: www.associatedoxygenltd.co |
| Managing Director | Mrs. Ismat Jahan |
| Nature of Business | Manufacturing and supply of industrial and medical gases, welding products and equipment’s and ancillary equipment’s. In addition to Oxygen, AOL installed an additional facility for compressing waste Nitrogen into commercial-grade Nitrogen and over the years upgraded all its facilities. AOL can now supply Oxygen and Nitrogen in liquid and gaseous forms to Industries and Hospitals through its own sales network |
| Product/Service | Oxygen Gas, welding and ancillary equipment |
| Market for the products | Local market |
| BSEC’s Consent for IPO | August 06, 2020 |
| Issue Date of Prospectus | August 10, 2020 |
| Subscription Open | September 10, 2020 |
| Subscription Close | September 16, 2020 |
| Security Trading Code | AOL |
| Minimum Investment for EI’s | Tk. 10mn with cut-off date 02.09.2020 (Close price) |
| Public Offer of Ordinary Shares | 15 mn Shares |
| Issue Price per share | Tk. 10.00 Each |
| Authorized Capital | Tk. 1,100.00 mn |
| Pre-IPO Paid-up Capital | Tk. 800.00 mn |
| IPO Size | Tk. 150.00 mn |
| Post IPO Paid-up Capital | Tk. 950.00 mn |
| Market Lot (Shares) | 500 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.39 or GBP 45.55 or EUR 50.61 |
| Use of IPO proceeds | |  |  | | --- | --- | | Particulars | Amount (BDT) | | Construction of Store Shed& New Plant Shed | 68.16mn (45.44%) | | Acquisition of new Plant &Machineries | 42.40mn (28.27%) | | Repayment of Bank loan (Basic Bank Ltd) | 20.00 mn (13.33) | | IPO Expenses | 19.44mn (12.96%) | | Total | 150.00mn (100%) | |
| NAV Per Share | Tk. 17.37 as on June 30, 2019 |
| Earning Per Share (EPS) | Tk. 1.51 (For the period ended June 30, 2019**)** |
| Issue Managers | BD Finance Capital Holdings Limited |
| Auditor | Shiraz Khan Basak & Co. |