|  |  |
| --- | --- |
| Address | Corporate Office: 53, Gulshan South Avenue, Gulshan 1, Dhaka-1212 Tel: +88-02-9887146-48 Fax: +88-02-9885463; E-mail: shahed.alam@robi.com.bd Web: www.robi.com.bd/en |
| Managing Director | Mr. Mahtab Uddin Ahmed |
| Nature of Business | Robi Axiata Limited is a mobile telecommunication service provider in Bangladesh providing voice, data and other internet based innovative digital services. The Company also provides international roaming services through international roaming agreement with various operators of different countries across the world. The Company launched its commercial operations on 15th November 1997 and currently has nation-wide network coverage. |
| Product/Service | Along with Voice, data and SMS services, Robi Axiata Ltd. provides innovative digital solutions to the people across the country under two brands – Robi & Airtel. |
| BSEC’s Consent for IPO | October 14, 2020 |
| Issue Date of Prospectus | October 18, 2020 |
| Subscription Open | November 17, 2020 |
| Subscription Close | November 23, 2020 |
| Minimum Investment for EI’s | BDT 10,000,000.00 (Market Price) |
| Cut off date for minimum investment | November 09, 2020 |
| Security Trading Code | ROBI |
| Public Offer of Ordinary Shares | 523,793,334 shares (Out of which 136,050,934 shares of BDT 10 each to employees of ROBI under employee share purchase plan) |
| Issue Price per share | Tk. 10 each at par |
| Authorized Capital | Tk. 60,000mn |
| Pre-IPO Paid-up Capital | Tk. 47,141.40 mn |
| IPO Size | Tk. 5,237.93 mn |
| Post IPO Paid-up Capital | Tk. 52,379.33 mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.39 or GBP 46.11 or EUR 50.94 |
| Use of IPO proceeds | |  |  | | --- | --- | | Particulars | Amount (BDT) | | Network Expansion | 5,157.72mn (98.47%) | | IPO Expenses | 80.21mn (01.53%) | | Total | 5,237.93mn (100%) | |
| NAV Per Share | Tk. 12.64 as on December 31, 2019 |
| Earning Per Share (Basic & Diluted)) | Tk. 0.04(for the period ended December 31, 2019**)** |
| Issue Managers | IDLC Investments Limited |
| Auditor | Huda Vasi Chowdhury & Co. |