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| --- | --- |
| Address | Red Crescent Concord Tower (19th Floor) 17, Mohakhali Commercial Area, Dhaka-1212, Tel:+02-9841234, EXT-124,113 Fax:+88-02-9887551, email:info@adnsl.net web: www.adnsl.net |
| Managing Director | Mr. Henry Hilton |
| Nature of Business | Providing data & internet connectivity to various grades of customers using fiber, satellite and wireless solutions. It’s range of products allow it to deliver service to mostly corporate, B2B, government, financial institutions, etc.  |
| Product/Service | Internet, Data Service-IPVPN, IP telephony, Telehouse & Hosting, Equipment Sales, Multiprotocol Level switching (MPLS), International Private Leased Circuit (IPLC) |
| Market for the products | Both Domestic and Foreign  |
| BSEC’s Consent for IPO | October 01, 2019 |
| Issue Date of Prospectus | October 03, 2019 |
| Subscription Open | November 04, 2019 |
| Subscription Close | November 11, 2019 |
| Security Trading Code | ADNTEL |
| Public Offer of Ordinary Shares | 19,791,666 shares |
| Cut-off Price per share | Tk. 30 each (Discounted Price for Gen. Public is Tk.27.00) |
| Authorized Capital | Tk. 2,000mn |
| Pre-IPO Paid-up Capital | Tk. 448.60 mn |
| IPO Size  | Tk. 570.00 mn |
| Post IPO Paid-up Capital | Tk. 646.52mn |
| Min. size for IPO subscription (per lot) | 100 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 32.19or GBP 26.23or EUR 29.53 |
| Use of IPO proceeds |

|  |  |
| --- | --- |
| Particulars |  Amount (BDT) |
| BMRE for infrastructure development |  326.66mn (57.31%) |
| Data center setup |  93.24mn (16.36%) |
| Loan Repayment | 120.60mn (21.16%) |
| IPO Expenses |  29.50mn (05.18%) |
| Total |  570.00mn (100%) |

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| NAV Per Share | Tk. 18.80 as on June 30, 2018  |
| Earning Per Share (EPS) | Tk. 2.67 (for the period ended June **30, 2018)** |
| Dividend History |

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| --- | --- | --- | --- | --- |
| Dividend | 30.06.2018 | 30.06.2017 | 30.06.2016 | 30.06.2015 |
| Cash | 06% | NIL | 05% | NIL |
| Stock | NIL | NIL | NIL | 100% |

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| Issue Managers | ICB Capital Management Ltd. |
| Auditor | Syful Shamsul Alam & Co. |