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| --- | --- |
| Address | Reg. & Corporate Office: 138/1, Tejgaon I/A, Dhaka 1208, Factory: Borochala, Paragaon, Bhaluka, Mymensingh, Tel: 8870160,Fax:+8870164,8870174, email:nazrul@runnerbd.com web: www.runnerbd.com |
| Nature of Business | Runner Automobiles Ltd., is selling the highest quantity of motorcycles in the domestic and overseas market as a manufacturer in Bangladesh. The company’s product, with the production capacity of 500 motorcycles per day, cover 06 series of motorcycles ranging from 50 cc to 150 cc and about 15 models of motorcycles including two model of three-wheeler (limited quantity). The company is also a distributor of Bajaj Autos Ltd. of India.  |
| Major Products | The principal product of the Company is 2 Wheeler & 3 Wheeler. |
| Market for the products | Local & Foreign Market  |
| BSEC’s Consent for IPO | January 03, 2019  |
| Issue Date of Prospectus | January 06, 2019 |
| Subscription Open | January 31, 2019 |
| Subscription Close | February 10, 2019 |
| Security Trading Code | RUNNERAUTO |
| Public Offer of Ordinary Shares | 13,930,348 shares |
| Cut Off Price  | Tk. 75 each |
| Offer Price for General Public including NRB and Others | Tk. 67 each  |
| Authorized Capital | Tk. 2,000.00mn |
| Pre-IPO Paid-up Capital | Tk. 942.029mn |
| IPO Size  | Tk. 1,000.00mn app. |
| Post IPO Paid-up Capital | Tk. 1,081.333mn |
| Min. size for IPO subscription (per lot) | 100 |
| Foreign Currency reqd. for NRB and Foreign Applicants (per Lot) | USD 80.53 or GBP 63.44or EUR 71.04 |
| Use of IPO proceeds |

|  |  |
| --- | --- |
| Particulars | Amount (BDT) |
| Design, Development and R&D  |  147.00mn (14.70%)  |
| Machinery for New Models |  100.00mn (10.00%) |
| Die & Mould for New Models |  205.00mn ( 20.50%) |
| Development of Existing 80cc/100cc |  18.00 mn(1.80 %) |
| Workshop & QC Machinery |  160.00mn ( 16.00%) |
| Repayment of Bank Loan |  330.00mn (33.00%) |
| IPO Expenses |  40.00mn (04.00%) |
| Total | 1,000.00mn (100%) |

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| NAV Per Share (With Revaluation) | Tk. 55.70 as on June 30, 2017  |
| NAV Per Share (Without Revaluation) | Tk. 41.94 as on June 30, 2017 |
| Earning Per Share (EPS) | Tk. 3.22 (for the period ended June **30, 2017)** |
| Dividend History |

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| --- | --- | --- | --- | --- | --- |
| Year | 2017 | 2016 | 2015 | DEC-14 | DEC-13 |
| Stock | -- | -- | -- | 33% | 50% |
| Cash | 11% | -- | -- | -- | -- |

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| Issue Manager | IDLC Investments Limited |
| Registrar to the Issue | LankaBangla Investments Limited |
| Auditor | Hoda Vasi Chowdhury & Co |
| Credit Rating (CRAB) | Long Term A2; Short Term ST-3 |