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| Address | Reg. Office: House # 11(Floor-6A), Road # 12, Block-F, Niketon, Gulshan-1, Dhaka-1212; Factory: Vill: Zamirdia, 10 Hobirbari, Bhaluka, Mymensingh, BangladeshTel:+88-02-48810050;Fax:+88-02-48810055, email:info@mldyeing.comweb: www.mldyeing.com |
| Nature of Business | Dyeing and finishing of yarn for 100% export-oriented sweater industries in Bangladesh |
| Major Products | Different types of dyed yarn |
| Market for the products | Deemed Export  |
| BSEC’s Consent for IPO | June 10, 2018 |
| Issue Date of Prospectus | June 12, 2018 |
| Subscription Open | July 08, 2018 |
| Subscription Close | July 19, 2018 |
| Security Trading Code | MLDYEING |
| Public Offer of Ordinary Shares | 20mn |
| Offer Price  | Tk. 10 each (at par) |
| Authorized Capital | Tk. 2,100mn |
| Pre-IPO Paid-up Capital | Tk. 1,404.10mn |
| IPO Size  | Tk. 200mn |
| Post IPO Paid-up Capital | Tk. 1,604.10mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency reqd. for NRB and Foreign Applicants (per Lot) | USD 60.28 or GBP 45.24 or EUR 51.50 |
| Use of IPO proceeds |

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| Particulars | Amount (BDT) |
| Acquisitions of Machineries & Equipment | 178.30mn (89.15%) |
| IPO Expenses |  21.70mn (10.85%) |
| Total | 200.00mn (100%) |

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| NAV Per Share | Tk. 23.71 as on June 30, 2017  |
| Earning Per Share (EPS) | Tk. 1.58 (for the period ended June **30, 2017)** |
| Dividend History | 25% Cash in 2015 and 100% Bonus in 2013  |
| Issue Manager | NBL Capital & equity & Rupali Investment Ltd. |
| Auditor | Mahfel Huq & Co. |