

**NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF ROBI AXIATA LIMITED**

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no.: BSEC/CI/IPO-306/2020/231, dated October 14, 2020 for raising capital through Initial Public Offering (IPO) of ordinary shares of **ROBI AXIATA LIMITED** under fixed price method. All the Eligible Investors (EIs) are hereby requested visit website [www.essbangladesh.com](http://www.essbangladesh.com) to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the EIs are as follows –

**A. IPO SUMMARY:**

Issuer Name	:	ROBI AXIATA LIMITED
Issuer Code	:	ROBI
Total Fund to be raised through IPO	:	BDT 5,237,933,340
Total Number of Shares to be Offloaded	:	523,793,334
Face value	:	BDT 10/- each share
Market Lot	:	500 SHARES
Manager(s) to the Issue	:	IDLC Investments Limited

**B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):**

Eligibility of EIs for Subscription	:	Minimum investment in listed securities at market price amounting BDT 10,000,000/- (BDT one crore only) as on the end of November 09, 2020
Period of Subscription	:	Starts at 10:00 a.m. on November 17, 2020 Closes at 5:30 p.m. on November 23, 2020
Deposit of collateral and subscription fee	:	Starts at 10:00 a.m. on November 17, 2020 Closes at 2:00 p.m. on November 23, 2020
Total Fund to be raised from EIs	:	BDT 1,550,969,600
Total number of shares to be offered for EIs	:	155,096,960
Maximum amount allowed for subscription by an EIs	:	BDT 31,019,392
Maximum number of shares to offered for an EIs	:	3,101,939
Maximum number of Subscription can be placed by an EIs	:	1 (One)
Subscription fee for an EIs	:	BDT 3000
Collateral amount for an EIs	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque/Cash

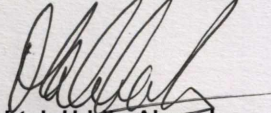
**C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:**

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Social Islami Bank Limited
Bank Account Number	:	0021360003343
Branch Name	:	Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of **ROBI AXIATA LIMITED**.

Prospectus of **ROBI AXIATA LIMITED** is available in the website(s) of the Issuer Company ([www.robi.com.bd/en](http://www.robi.com.bd/en)), Managers to the Issue ([www.idlc.com/investments](http://www.idlc.com/investments)) and Dhaka Stock Exchange Limited ([www.dsebd.org](http://www.dsebd.org)).

For and On behalf of **ROBI AXIATA LIMITED**

  
**Mahtab Uddin Ahmed**  
 Managing Director and CEO  
 Robi Axiata Limited

**রবি অ্যাক্সিয়াটা লিমিটেড**  
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