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| Address | Saimon Center, (5th floor), House– 4/A, Road– 22, Gulshan –1, Dhaka - 1212, Phone: (88)02222293076, Fax: Nil Email:info@egeneration.co Web: www.egeneration.co |
| Managing Director | Mr. Shameem Ahsan |
| Nature of Business | eGeneration Ltd. is one of the leading IT consulting and software solutions company of Bangladesh. eGeneration Ltd. has been working diligently with an aim to make Bangladesh a Global Brand in providing leading innovative solutions and moving beyond being a low-cost IT solutions provider. The eGeneration approach to IT consulting leverages an exceptional network of consultants, interlinking the specialized knowledge of each practice to provide the best solutions possible for both private and public sector clients. The result is a response tailored to each project, fully reflecting the intent of the client’s policies and priorities, significantly improving service delivery and performance |
| Product/Service | Management Consulting Related Services, Technology Services such as Microsoft Solutions, SAP/ERP Solutions, Data Center,Data Analytics, Cisco Solutions, Cyber Security Solutions, Software/System Devlopment & Implementation Service |
| Market for the products | Domestic  |
| BSEC’s Consent for IPO | December 10, 2020 |
| Issue Date of Prospectus | December 13, 2020 |
| Subscription Open | January 12, 2021 |
| Subscription Close | January 18, 2021 |
| Minimum Investment for EIS | For approved pension funds, recognized provident funds and approved gratuity funds BDT 50,00,000 (Market Price). For other EIs BDT 1,00,00,000 (Market Price). |
| Security Trading Code | EGEN |
| Public Offer of Ordinary Shares | 15million shares |
| Issue Price per share | Tk. 10 each at par |
| Authorized Capital | Tk. 1,000.00 mn |
| Pre-IPO Paid-up Capital | Tk. 600.00 mn |
| IPO Size  | Tk. 150.00 mn |
| Post IPO Paid-up Capital | Tk. 750.00mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 59.39 or Pound 44.69 or EUR 49.21 |
| Use of IPO proceeds |

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| Particulars |  Amount (BDT) |
| Purchase of Commercial Space for Office |  80.00mn (53.33%) |
| Digital Healthcare Platform Development |  18.39mn (12.26%) |
| Loan Repayment | 34.00mn(22.67%) |
| IPO Expenses |  17.61mn (11.74%) |
| Total |  150.00mn (100%) |

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| NAV Per Share | Tk. 20.56 as on June 30, 2019 |
| Earning Per Share (EPS) | Tk. 1.82 for the year ended June 30, 2019 |
| Dividend History |

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| Dividend | 30.06.2019 | 30.06.2018 | 30.06.2017 | 30.06.2016 |
| Cash | NIL | NIL | NIL | NIL |
| Stock | NIL | NIL | 277.37% | NIL |

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| Issue Managers | NRB Equity Management Limited |
| Auditor | Shiraz Khan Basak & Co |