



BD THAI FOOD & BEVERAGE LTD.

NOTICE FOR ELIGIBLE INVESTORS (EIS) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF BD THAI FOOD & BEVERAGE LTD

This is for information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent (letter No. BSEC/CI/IPO-284/2018/590 dated November 18, 2021) for raising capital through Initial Public Offerings (IPO) of BD Thai Food & Beverage Limited under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the (EIs) are as follows-

A. IPO SUMMARY

Issue Name	: BD Thai Food & Beverage Ltd.
Issue Code	: BDTHAIFOOD
Total Fund to be raised through IPO	: BDT 150,000,000.00 (Fifteen crore)
Total Number of Shares to be Offered	: 15,000,000 (One crore fifty lac) Ordinary Shares
Face Value	: BDT 10/- each share
Issue Manager	: BLI Capital Limited UniCap Investments Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Eligibility of EIs for Subscription	: EIs Shall maintain a minimum investment of Tk. 5,000,000 (Taka fifty lacs only) in listed securities (matured securities) at market price for approved pension funds, recognized provident funds and approved gratuity funds and for other EIs BDT 10,000,000 (Taka one crore only) as on the end of December 14, 2021.
Period of Subscription	: Starts at 10:00 a.m. on December 23, 2021 Closes at 5:30 p.m. on December 29, 2021
Deposit of collateral and Subscription Fee	: Starts at 10:00 a.m. on December 23, 2021 Closes at 2:00 p.m. on December 29, 2021
Total Fund to be raised from EIs	: BDT 3,18,75,000 (Three crore eighteen lac seventy five thousand)
Total Number of Shares to be Offered for EIs	: 31,87,500 (Thirty one lac eighty seven thousand five hundred)
Quota Wise Amount Distribution for EIs	: Eligible Investor: BDT 25,500,000 (Two crore fifty five lac) Mutual Fund: BDT 6,375,000 (Sixty three lac seventy five thousand)
Quota Wise Share Distribution for EIs	: Eligible Investor: 2,550,000 (Twenty five lac fifty thousand) Mutual Fund: 6,37,500 (Six lac thirty seven thousand five hundred)
Maximum Amount allowed for Subscription by an EI	: BDT 637,500 (Six lac thirty seven thousand five hundred)
Maximum Number of Shares to be Offered for an EI	: 63,750 (Sixty three thousand seven hundred fifty)
Maximum Number of Subscription can be placed by an EI	: 1 (One)
Subscription Fee for an EI	: BDT 3,000 (Three thousand)
Collateral amount for an EI	: 100% Subscription
Mode of payment	: Pay Order/Demand Draft/ B.B. Cheque /Cash

C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	: DHAKA STOCK EXCHANGE LIMITED
Bank Name	: Southeast Bank Limited
Bank Account Number	: 12313500000007
Branch Name	: Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance with the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the shares of BD Thai Food & Beverage Ltd.

Prospectus of BD Thai Food & Beverage Ltd is available in the website(s) of the Issuer Company of the Issuer Company (www.btfbl.com), Managers to the Issue (www.blicapitaltd.com), (www.unicap-investments.com), Bangladesh Securities and Exchange Commission (www.sec.gov.bd), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Limited (www.cse.com.bd).

For and on behalf of **BD Thai Food & Beverage Ltd.**

Sd/-

Company Secretary

M.M. Aminul Islam
Managing Director
BD Thai Food & Beverage Ltd.

9 inch X 4 col = 36 inch