

VFS Thread Dyeing Limited
(As per prospectus)

Address	Reg. Office: House # 257 (3 rd Floor), Road # 03, Baridhara DOHS, Dhaka-1206; Factory: RS # 36, Gazipur, P.O # Gazipur Sadar, Dist # Gazipur Tel:+88-02-8419542,8415644 ; Fax:+88-02-8414678, email:info@vfsthread.com web: www.vfsthread.com		
Nature of Business	Dyeing and finishing sewing thread yarn for 100% export oriented RMG Industry		
Major Products	Spun Polyester Yarn, Poly Core Spun, Textured Polyester (Synthetic Filament Yarn)		
Market for the products	Deemed Export		
BSEC's Consent for IPO	May 23, 2018		
Issue Date of Prospectus	May 27, 2018		
Subscription Open	June 24, 2018		
Subscription Close	July 02, 2018		
Security Trading Code	VFSTDL		
Public Offer of Ordinary Shares	22mn		
Offer Price	Tk. 10 each (at par)		
Authorized Capital	Tk. 1,000mn		
Pre-IPO Paid-up Capital	Tk. 627.19mn		
IPO Size	Tk. 220.00mn		
Post IPO Paid-up Capital	Tk. 847.19mn		
Min. size for IPO subscription (per lot)	500		
Foreign Currency reqd. for NRB and Foreign Applicants (per Lot)	USD 60.28 or GBP 45.42 or EUR 52.01		
Use of IPO proceeds	Particulars	Amount (BDT)	
	Plant & Machineries	177.40mn (80.64%)	
	Repayment of Term Loan (Sonali Bank, Local Office)	25.09mn (11.40%)	
	IPO Expenses	17.50mn (07.96%)	
	Total	220.00mn (100%)	
NAV Per Share	Tk. 19.90 as on June 30, 2017		
Earning Per Share (EPS)	Tk. 2.25 (for the period ended June 30, 2017)		
Dividend History	Nil from the last five years		
Issue Manager	Citizen Securities & Investment Ltd. & First Security Islami Capital & Investment Ltd.		
Auditor	Ahmad & Akhtar		