

# DOMINAGE STEEL BUILDING SYSTEMS LTD.

[www.dominage.net](http://www.dominage.net)



## NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF DOMINAGE STEEL BUILDING SYSTEMS LIMITED

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter no.: **BSEC/CI/IPO-296/2019/204, dated September 17, 2020** for raising capital through Initial Public Offering (IPO) of ordinary shares of **DOMINAGE STEEL BUILDING SYSTEMS LIMITED** under fixed price method. All the Eligible Investors (EIs) are hereby requested visit website [www.essbangladesh.com](http://www.essbangladesh.com) to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the EIs are as follows –

### A. IPO SUMMARY:

Issuer Name	:	DOMINAGE STEEL BUILDING SYSTEMS LIMITED
Issuer Code	:	DOMINAGE
Total Fund to be raised through IPO	:	BDT 300,000,000/-
Total Number of Shares to be Offloaded	:	30,000,000
Face value	:	BDT 10/- each share
Market Lot	:	500 SHARES
Manager(s) to the Issue	:	SHAHJALAL EQUITY MANAGEMENT LIMITED

### B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Period of Subscription	:	Starts at 10:00 a.m. on October 19, 2020
	:	Closes at 5:30 p.m. on October 25, 2020
Deposit of collateral and subscription fee	:	Starts at 10:00 a.m. on October 19, 2020
	:	Closes at 2:00 p.m. on October 25, 2020
Total Fund to be raised from EIs (including Mutual Fund)	:	BDT 120,000,000/-
Total number of shares to be offered for EIs (including Mutual Fund)	:	12,000,000
Maximum amount allowed for subscription by an EIs	:	BDT 2,400,000/-
Maximum number of shares to be offered for an EIs	:	240,000
Maximum number of Subscription can be placed by an EIs	:	1 (One)
Minimum Investment for EIs	:	BDT 10,000,000/- (Market Price)
Cut-off date for Minimum Investment(at the close price of)	:	<b>October 11, 2020</b>
Subscription fee for an EIs	:	BDT 3000
Collateral amount for an EIs	:	100% of subscription amount
Mode of Payment	:	Pay Order/Demand Draft/B.B. Cheque/Cash

### C. BANK DETAILS FOR DEPOSITING EIs SUBSCRIPTION MONEY:

Account Name	:	DHAKA STOCK EXCHANGE LIMITED
Bank Name	:	SOCIAL ISLAMI BANK LIMITED
Bank Account Number	:	<b>0021360003343</b>
Branch Name	:	<b>ANY BRANCH IN BANGLADESH</b>

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the ordinary shares of **DOMINAGE STEEL BUILDING SYSTEMS LIMITED**. Prospectus of **DOMINAGE STEEL BUILDING SYSTEMS LIMITED** is available in the website(s) of the Issuer Company ([www.dominage.net](http://www.dominage.net)), Manager to the Issue ([www.shahjalalequity.com](http://www.shahjalalequity.com)), Dhaka Stock Exchange Limited ([www.dsebd.org](http://www.dsebd.org)) and Chittagong Stock Exchange Limited ([www.cse.com.bd](http://www.cse.com.bd)).

For and On behalf of **DOMINAGE STEEL BUILDING SYSTEMS LIMITED**.

  
Mohammad Rafiqul Islam  
Managing Director