|  |  |
| --- | --- |
| Address | Reg. Office: Esquire Tower, 21 Shaheed Tajuddin Ahmed Sarani, Tejgaon I/A, Dhaka-1208, Plant: 22/58, Kanchpur, Sonargaon, Narayangonj, Tel:+096-02-333881-8,Fax:+88-02-9139390, email:info@esquirebd.com web: www.esquireknit.com |
| Nature of Business | Manufacturing and selling of Readymade Knit Garments to foreign buyers such as C & A Buying KG, Best Seller, Mascot, Tchibo, Espirit, Tee Jays, Celio, Next etc.  |
| Major Products | Polo Shirt, Basic T-Shirt, Fancy Shirt |
| Market for the products | Foreign Market  |
| BSEC’s Consent for IPO | December 11, 2018  |
| Issue Date of Prospectus | December 13, 2018 |
| Subscription Open | January 6, 2019 |
| Subscription Close | January 20, 2019 |
| Security Trading Code | ESQUIRENIT |
| Public Offer of Ordinary Shares | 34,895,833 shares |
| Cut Off Price  | Tk. 45 each |
| Offer Price for General Public including NRB and Others | Tk. 40 each per share |
| Authorized Capital | Tk. 2,000mn |
| Pre-IPO Paid-up Capital | Tk. 1,000mn |
| IPO Size  | Tk. 1,500mn app. |
| Post IPO Paid-up Capital | Tk. 1,348.96mn |
| Min. size for IPO subscription (per lot) | 100 |
| Foreign Currency reqd. for NRB and Foreign Applicants (per Lot) | USD 48.08 or GBP 38.21or EUR 42.52 |
| Use of IPO proceeds |

|  |  |
| --- | --- |
| Particulars | Amount (BDT) |
| Machineries |  431.40mn (28.76%) |
| Building & Civil Works | 1,004.22mn (66.95%) |
| IPO Expenses |  64.39mn (04.29%) |
| Total | 1,500.00mn (100%) |

 |
| NAV Per Share (With Revaluation) | Tk. 49.27 as on June 30, 2018  |
| NAV Per Share (Without Revaluation) | Tk. 29.40 as on June 30, 2018 |
| Earning Per Share (EPS) | Tk. 3.44 (for the period ended June **30, 2018)** |
| Dividend History |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Year | 2016-17 | Jan’16-June’16 | 2015 | 2014 | 2013 | 2012 |
| Stock | -- | -- | 67% | 281.19% | 15.50% | 50% |
| Cash | -- | -- | -- | -- | -- | -- |

 |
| Issue Manager | Prime Finance Capital Management Limited |
| Auditor | ACNABIN |
| Credit Rating (CRAB) | Entity A1; Long Term A1; Short Term ST-3 |