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| Address | Reg. Office: Nitol-Niloy Tower (Level-8), Plot # 42 & 69, Nikunja-2, Khilket, Dhaka,Tel:+88-09612111000,Fax:+88-02-8824521, email: info@genexinfosys.com; web: www. genexinfosys.com |
| Nature of Business | The principal activities are Information Technology Enabled Services such as data entry, data processing, business process outsourcing, IT support & software maintenance, digital content development & management, call center service, website development, marketing of software products and providing maintenance and support services both to domestic and international clients.  |
| Major Products | Data Entry, Business Process Outsourcing, IT Support & Software Maintenance, Digital Content Development & Management, Call Center Service, Website Development, Software Development |
| Market for the products | Both Local & International Market  |
| BSEC’s Consent for IPO | October 22, 2018 |
| Issue Date of Prospectus | October 23, 2018  |
| Subscription Open | November 18, 2018 |
| Subscription Close | November 29, 2018 |
| Security Trading Code | GENEXIL |
| Public Offer of Ordinary Shares | 20mn shares |
| Offer Price  | Tk. 10 each (at par) |
| Authorized Capital | Tk. 1,000mn |
| Pre-IPO Paid-up Capital | Tk. 616mn |
| IPO Size  | Tk. 200mn |
| Post IPO Paid-up Capital | Tk. 816mn |
| Min. size for IPO subscription (per lot) | 500 |
| Foreign Currency reqd. for NRB and Foreign Applicants (per Lot) | USD 60.17 or GBP 46.46 or EUR 52.74 |
| Use of IPO proceeds |

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| Particulars | Amount (BDT) |
| Expansion of Call Center Business | 123.00mn (61.50%) |
| Loan repayment (AB Bank Ltd., Principal Branch) |  60.00mn (30.00%) |
| IPO Expenses |  17.00mn (08.50%) |
| Total | 200.00mn (100%) |

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| NAV Per Share (Consolidated) | Tk. 13.97 as on June 30, 2017  |
| Earning Per Share (EPS) | Tk. 2.02 (for the period ended June 30, 2017) (Consolidated) |
| Dividend History | 1900% Stock in 30.06.2015 |
| Issue Manager | Imperial Capital Limited |
| Auditor | Masih Muhith Haque & Co |