

Annexure-3 of Schedule-A

FORMAT OF SUBMISSION OF UNDERTAKINGS AND PAYMENT OF FEES

[Under regulations 6(1) (xviii), 6 (2)(ii), 10 (2) (xii)]

Dated:

The Managing Director
Chittagong Stock Exchange Limited
Chattogram

Subject: Submission of undertakings and payment of fees in connection with listing of securities under small capital platform of Chittagong Stock Exchange Limited

Sir,

With reference to our listing application under regulation 4 of the Chittagong Stock Exchange (Listing of Small Capital Companies) Regulations, 2019, we enclose herewith the followings:

- (1) An unconditional undertaking under the common seal of the Issuer duly signed in accordance with the provisions contained in our Articles of Association/Trust Deed;
- (2) Initial listing fee of Tk ;
- (3) Annual listing fee of Tk.....; and
- (4) Application fee/draft prospectus scrutiny fee of Tk.....

Yours faithfully,

Signature
Name of the Authorized Person
Name of the Issuer

Copy to:

1. The Chairman, Bangladesh Securities and Exchange Commission, Dhaka
2. The Chief Regulatory Officer, Chittagong Stock Exchange Limited, Chittagong

Enclosures:

1. Undertakings as per Regulation 7, and/ or 10(2)(xv) of the Chittagong Stock Exchange (Listing of Small Capital Companies) Regulations, 2019.
2. Listing and annual fees, etc. as per regulation 38 of the Chittagong Stock Exchange (Listing of Small Capital Companies) Regulations, 2019.