Annexure-5 of Schedule-A

FORM OF APPLICATION FOR DIRECT LISTING OF SECURITIES

[Under Regulation 10 (1)]

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The Managing Director
Chittagong Stock Exchange Limited
Chattogram

Subject: Application for Direct Listing of shares of (Name of the Issuer) under small capital platform of Chittagong Stock Exchange Limited

Sir,

We hereby apply for the direct listing of shares of (Name of the Issuer) on your small capital platform.

Necessary information and documents as per regulation 10 (2) of the Chittagong Stock Exchange (Listing of Small Capital Companies) Regulations, 2019 are furnished herewith.

Yours faithfully,

Signature
Name of the Authorized Person
Name of the Issuer

Copy to:

- 1. The Chairman, Bangladesh Securities and Exchange Commission, Dhaka.
- 2. The Chief Regulatory Officer, Chittagong Stock Exchange Limited. Chittagong.

Enclosures:

- 1. Confirmation copy of deposit/payment of fee; and
- 2. List of all necessary information and documents as per these Regulations