

**Annexure-3 of Schedule-A**

**FORMAT OF SUBMISSION OF UNDERTAKINGS AND PAYMENT OF FEES**

[Under regulations 6(1) (xviii), 6 (2)(ii), 6(3) (xviii) and 10 (2) (1)]

Dated:

The Managing Director  
Chittagong Stock Exchange Limited  
Chattogram

**Subject: Submission of undertakings and payment of fees in connection with listing of securities with Chittagong Stock Exchange Limited**

Sir,

With reference to our listing application under regulation 4 of the Chittagong Stock Exchange (Listing) Regulations, 2015, we enclose herewith the followings:

- (1) An unconditional undertaking under the common seal of the Issuer/Asset Manager duly signed in accordance with the provisions contained in our Articles of Association/Trust Deed;
- (2) Initial listing fee of Tk ... .. ;
- (3) Annual listing fee of Tk.....; and
- (4) Application fee/draft prospectus scrutiny fee of Tk.....

Yours faithfully,

Signature

Name of the Authorized Person

Name of the Issuer/Asset Manager

Copy to:

1. The Chairman, Bangladesh Securities and Exchange Commission, Dhaka
2. The Chief Regulatory Officer, Chittagong Stock Exchange Limited, Chittagong

**Enclosures:**

1. Undertakings as per Regulation 6(2)(iii) &(iv), and/or 7, and/ or10(2)(p) of the Chittagong Stock Exchange (Listing) Regulations, 2015.
2. Listing and annual fees, etc. as per regulation 42 of the Chittagong Stock Exchange (Listing) Regulations, 2015.