

BEXIMCO GREEN-SUKUK AL ISTISNA'A BEXIMCO LIMITED (AS ORIGINATOR)

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Notice For Eligible Investors (EIs) And General Public Including NRB & Foreign Applicants To Submit Their Application(S) Through The Electronic Subscription System of The Stock Exchanges For Beximco Green-Sukuk Al Istisna'a of Beximco Green-Sukuk Trust under Public Offer

This is for the kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. BSEC/CI/Sukuk/IPO-316/2021/445, dated July 8, 2021 read with amendment letter No. BSEC/CI/Sukuk/IPO-316/2021/460 dated July 19, 2021 for raising capital through issuance of Beximco Green-Sukuk Al Istisna'a of Beximco Green-Sukuk Trust where Beximco Ltd. is the Originator, under fixed price method. All the General Public (GP) including Non Resident Bangladeshi (NRB) and Foreign Applicants are hereby requested to apply through the Stockbrokers/Merchant Bankers. On the other hand, all the Eligible Investors are hereby requested to visit website: www.essbangladesh.com to participate in the Public Offer Subscription Process through the Electronic Subscription System. The summary of the Public Offer subscription for the Eligible Investors (EIs) and General Public (GP) including Non Resident Bangladeshi (NRB) and Foreign Applicants are as follows:

A. Offer Summary

Issue Name	Beximco Green-Sukuk Al Istisna'a
Issuance Type	Secured, Convertible, Asset-Backed Green-Sukuk and Redeemable Beximco Green-Sukuk al Istisna'a
Issue Code	BEXGSUKUK
Issuer	Beximco Green-Sukuk Trust
Originator	Beximco Limited
Total Sukuk Size to be raised through Public offer	BDT 7,500,000,000 (Seven and half Billion Taka) Note: There shall be no quota wise amount distribution between EIs & GP.
Total Number of Sukuk to be offered to Public	75,000,000
Face Value	BDT 100 (One Hundred Taka)
Issue Price	BDT 100 (One Hundred Taka)
Trustee to the Issue	Investment Corporation of Bangladesh
Issue Manager(s)	City Bank Capital Resources Limited Agrani Equity and Investment Limited

B. Details of Subscription for EIs and General Public including Non Resident Bangladeshi (NRB) and Foreign Applicants:

Eligibility of EIs & GP including NRB and Foreign Applicants for Subscription	Minimum investment to be eligible to apply in listed securities is not applicable.
Period of Subscription for EIs & GP including NRB and Foreign Applicants under Public Offer	Starts on 16 th August 2021 Closes on 23 rd August 2021
The registered stockbrokers/merchant bankers shall upload the lists of the applications from GP including NRB and Foreign Application to the Electronic Subscription System ("ESS") and shall deposit the full subscription amount	Starts at 10:00 am on 24 th August 2021 Closes at 5:00 pm on 26 th August 2021
Eligible Investors shall submit their application through the Electronic Subscription System ("ESS")	Starts on 16 th August 2021 Closes on 23 rd August 2021
Minimum Amount allowed for Subscription for Beximco Green-Sukuk	BDT 5,000 (Five Thousand Taka)
Maximum Amount allowed for Subscription for Beximco Green-Sukuk	No bar

C. Bank Details for Depositing Subscription Money:

Account Name	Shall be notified by the exchanges
Bank Name	
Bank Account Number	
Branch Name	

NOTES:

- All the General Public (GP) including Non Resident Bangladeshi (NRB) and Foreign Applicants are requested to submit their application through the Stockbroker/Merchant Bankers where the applicants maintain customer account. On the other hand, all the Eligible Investors are hereby requested to submit their application for subscription through the Electronic Subscription System. All the EIs and GP including Non Resident Bangladeshi (NRB) and Foreign Applicants shall apply in accordance with the Bangladesh Securities and Exchange Commission (Debt Securities) Rules, 2021 as well as other relevant rules and regulations through the Electronic Subscription System (ESS) of the Stock Exchange(s) for Beximco Green-Sukuk of Beximco Limited.
- There is no pre-defined quota for any EI or General Public including Non Resident Bangladeshi (NRB) and Foreign Applicants. In case of over subscription, Beximco Green-Sukuk shall be allotted on pro-rata basis subject to minimum subscription and any fraction shall be considered to the nearest integer and accumulated fractional Beximco Green-Sukuk shall be allotted on a random basis.
- An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case an applicant submits more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. Moreover, the applicants who have applied for more than two applications using the same bank account, their application will not be considered for allotment purpose.
- Making of any false statement or giving any incorrect information or suppressing any relevant information in the application shall make the application liable to rejection and subject to forfeiture of 25% of the application money and/or forfeiture of Sukuk (unit) before or after issuance of the same by the issuer. The said forfeited application money or sell proceed of forfeited Sukuk (units) will be deposited in the account of the Bangladesh Securities and Exchange the Commission (BSEC). This is in addition to any other penalties as may be provided for by the law.

Information memorandum of Beximco Green-Sukuk is available in the website(s) of the Issuer (www.bexgreensukuk.com), the originator (www.beximco.com), the lead issue manager (www.cbcr.com), Co-issue manager (www.agraniequity.com), Dhaka Stock Exchange Limited (www.dsebd.org), Chittagong Stock Exchange (www.cse.com.bd).

By order of the Board,

Mohammad Asad Ullah, FCS
Executive Director & Company Secretary